Job Description



Job Title:	Director, Strategy and Operations
Department:	Office of the Vice-President Finance and Administration
Reports To:	Vice-President Administration and Finance
Jobs Reporting:	Administrative Officer
Salary Grade:	USG 14
Effective Date:	August 2022

Primary Purpose

Reporting to the Vice-President Administration and Finance (VPAF), the Director, Strategy and Operations (DSO) is a strategic leader and advisor, ensuring that each unit within the portfolio supports the effective and impactful delivery of the VPAF's strategic goals. The DSO is responsible for overall business operations, administrative infrastructure and the advancement of strategic and operational initiatives within the Office of the VPAF. The DSO coordinates and communicates between the various units within the portfolio; monitors, manages, measures and tracks progress towards goals; coordinates governance and steering structures including internal administrative bodies, Board of Governors, Senate and works with the AVPs to implement portfolio objectives. Supports the work of the VPAF, SLT (Finance, Facilities, HR, IST), Faculty Executive Officers, Deans, and PVP by identifying opportunities to enhance systems/processes/programs that support the priorities of the VPAF's Office and other executive offices, and constituencies and is accountable for the development of the VPAF's reporting on achievements, priorities, initiatives, and actions. The DSO also provides administration leadership in the areas of communications, and issues management.

Key Accountabilities

Strategic Initiatives and Administrative Leadership

- Supports the process of all senior leadership hires, including development of mandate letters and facilitation of performance reviews
- Develops and manages a workplan for the VPAF Office, including SLT (Senior Leadership Team) members
- Identifies, researches and implements, in conjunction with other members of the Office of VPAF senior leadership team, strategic initiatives for advancing the key priorities of the Office of the VPAF
- Conducts background research, develops reports and provides advice on strategic priorities and objectives of the VPAF and, more generally, of the Office of the Vice-President, Administration and Finance
- Gathers intelligence and maintains environmental scans for major initiatives and developments, both on campus and externally that are relevant to the VPAF's mandate
- Lead the development of mulit-year workplans and detailed current year operating plan, including measurement and evaluation of the workplan initiatives with a focus on the creation of a portfolio dashboard for impact and organizational effectiveness
- Maintain a strong knowledge base of current UW programs, procedures, policies, resources and services; develop strong relationships with senior leadership to effectively liaise, anticipate issues and opportunities and identify trends
- Supports the VPAF in key areas of the portfolio including: budget and capital planning, facilities and maintenance planning, finance, IT strategy and governance, and HR



Project Management

- Creates and executes project plans and revises as appropriate over time to meet the changing needs and requirements of various institutional and portfolio initiatives
- Liaises with and coordinates actions with stakeholders for strategic projects to ensure role are clear and actions are executed effectively
- Monitors assigned project schedules and timelines and is accountable for timely completion of objectives and key results
- Identifies and manages risks associated with projects that might jeopardize the success of the outcomes
- Employs project management approaches to ensure that equity approaches are integrated into the effective management of projects including monitoring of information, logistics and reporting on project deliverable

Relationship Management

- Develops and fosters effective liaison with key stakeholders to successfully achieve institutional and portfolio initiatives
- Develops positive relationships within and among VP portfolios and staff and identifies opportunities for internal collaboration and consultation with faculties, colleges, institutes and departments
- Develops and maintains a strong cross-campus network of senior administration providing visibility to institutional and portfolio initiatives and leveraging the support of campus communications channels
- Ensures effective communications and decision-making between executive officers and constituencies (Board of Governors, Senate, Deans, PVP, AVPs, Directors)
- Works on behalf of the VPAF's office to develop or follow up on governance matters for the Board/Senate/Committees and internal administrative committees and councils
- Oversees both the timetable and preparation of key documents required for Board/Senate and committee meetings for the VPAF
- Works collaboratively and consultatively with the senior administrative leaders across the President/Vice-President portfolios in support of a wide variety of activities and projects

Issues Management

- On behalf of the VPAF triage issues of reputational significance to the University and work with the various SLTs or their designates including communications and government relations to proactively and reactively manage issues of a broad nature
- Evaluates emerging and longer-term opportunities and threats to achievement of the VPAF's priorities and critical success factors of the University
- Identifies a portfolio which will have carriage of issues, tracks the progress of the issue at critical points, disseminates and coordinates information regarding the issue, ensuring that progress is made, and updates provided to the VPAF
- Monitors campus activities and briefs the VPAF as needed, with attention to implications from the standpoint of both internal and external stakeholders
- Communicates on the VPAF's behalf with various members of the PVP, Deans, VPAF-SLTs as required
- Responds to and meets with broad range of internal and external individuals and groups, frequently related to matters of immediate concern, and coordinates responses, solutions, and follow-up with the VPAF and other appropriate university officers

Office of VPAFI Administration

As an administrative leader in the unit, the DSO will monitor administrative operations to identify
opportunities for improvement and implement business processes to support the management of



financial, operational and legal risk to the unit, while developing and implementing strategic administrative plans, and manage the allocation of financial, human and physical resources

- The DAF will create and present reports regarding the Office of VPAF challenges and successes and develop recommendations for administrative strategies to enable the unit to achieve its goals
- Oversees high-level communications or briefing materials for dissemination to target audiences in collaboration with other units in the University, as appropriate, to advance the profile and reputation of the University's finance and administration portfolio
- Provide leadership, writing and advice on responses to inquiries from internal and external stakeholders
- Review key communications with respect to issues to be published over the VPFA's signature
- Manage staff within the Office of the VPAF
- Monitor budget development and financial reporting in VPAF units

*All employees of the University are expected to follow University and departmental health and safety policy, procedures and work practices at all times. Employees are also responsible for the completion of all health and safety training, as assigned. Employees with staff supervision and/or management responsibilities will ensure that assigned staff abide by the above, and actively identify, assess and correct health and safety hazards, as required.

Required Qualifications

Education

• Post-graduate degree in a related field (e.g. Public Policy, Business, Administration) or equivalent combination of training and experience

Experience

- Minimum ten (10) years' in progressively responsible roles in post-secondary leadership with an emphasis in strategic planning, execution, communications and governance reporting
- 7 years' experience supporting a team to implement new operational and administrative procedures
- At least three years' experience of managing staff and leading diverse teams
- Experience in strategic planning, implementation and operationalization
- Proven track record of providing strategic advice to advance the goals and objectives of an organization, taking account of priorities, mandates, and stakeholder needs and aspirations
- Proven experience in collating and analyzing qualitative and quantitative data and information in order to draft reports, provide briefing materials and recommendations to a range of audiences including senior leadership

Knowledge/Skills/Abilities

- Extensive knowledge of the University's policies, procedures and operating guidelines and the academic culture on campus is an asset
- Must be confident, organized and an accomplished problem solver
- Ability to handle complex multiple assignments at the same time and with competing demands and deadlines while maintain a calm demeanor is essential
- Advanced oral and written communications skills including the ability to write and edit quickly, accurately and creatively
- Advanced influencing negotiating, mediation, communication and relationship management skills in order to build productive working relationships with key stakeholders, senior UW management and partners are essential to achieve the required outcomes
- Highly developed people management, and leadership skills with the demonstrated ability to develop and support a professional, service and continuous improvement focused workplace culture



- Ability to make difficult and complex decisions with good judgement and with acute sensitivity to the environment and reputation of the University
- Openness to recognize when change is necessary, and to develop, implement and lead effective change management strategies
- Ability to collaborate across internal and external boundaries to meet common objectives, improve outcomes and support work beyond one's own unit
- Ability to manage confidential and sensitive materials and situations with the utmost discretion
- Experience planning for and managing interrelated, complex projects and coordinating and collaborating with cross-functional team members to deliver quality results within the project deadlines
- Advanced computer skills in Microsoft Office Suite

Nature and Scope

- Contacts: Broadly based, often at a very senior level, both within and external to the University
- Level of Responsibility: Reports directly to the VPAF and has a significant level of responsibility and accountability to support the priorities of the VPFA and the vision of the University's finance and administration portfolios. High-level oversight and organizational responsibility for discussions and events; integral involvement in strategizing on issues of utmost importance to the Institution. More generally, contributing in a professional and timely manner to the management of a multitude of issues in a fast-paced, multifaceted environment. Often manages highly confidential issues for the VPAF. Required to act on behalf of the VPAF and serve as a liaison with campus leaders, internal and external community members
- **Decision-Making Authority:** Must be capable of making decisions independently and knowing when to escalate matters to the VPAF or one of the VPAF Senior Leadership Team, and of contributing positively and creatively to discussions around strategic decision to be made by the VPAF. Decisions with respect to allocation of VPAF's time as well as determining what issues require the VPAF's time and what issues can be resolved by others. Makes decisions regarding the external and internal messaging and communications being delivered from the VPAF office.
- **Physical and Sensory Demands**: Minimal, typical for an administrative position in an office environment. Strain from focused visual concentration or focused listening for periods of time. Working at a keyboard on a daily basis for several hours
- Working Environment: Regular working hours with some evening/weekend work as required in emergency situations or in peak periods. Minimal exposure to disagreeable conditions typical of a position exposed to stress and pressure associated with conditions typical of a C-level office