

## Job Description

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<b>Job Title:</b>	Director, Strategic Initiatives and Integrated Planning
<b>Department:</b>	Faculty of Science
<b>Reports To:</b>	Dean of Science, Executive Officer
<b>Jobs Reporting:</b>	None
<b>Salary Grade:</b>	USG 15
<b>Effective Date:</b>	April 2023

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### **Primary Purpose**

The Director, Strategic Initiatives, and Integrated Planning (DSIIP), working directly with the Dean's Management Team, is responsible for developing, executing, and sustaining strategies for integrated planning and special projects in the Faculty of Science. The DSIIP conducts background research, develops reports, and provides insights for enhanced resource management in the Faculty of Science especially those that require broad campus collaboration and participation of stakeholders. The DSIIP proactively contributes to the mandate of effective and efficient utilization, deployment, and development of resources.

### **Key Accountabilities**

#### **Strategic Initiatives**

- Identify, research, and implement, in conjunction with other members of the Faculty of Science management team, strategic initiatives for advancing key priorities of the Faculty
- Support initiatives for enhancing international recognition of Waterloo's Faculty of Science research and building greater awareness, of the Faculty of Science research productivity and impact.
- Lead development and implementation of the strategic goals with the Dean, Executive Officer and management team members, relevant Institution colleagues, and ensure alignment with the University Strategic Plan.
- Recognition and advancement of excellence in Science research and its impact.
- Research and implement sustainable recruitment strategies and funding models to support and enhance academic programming.
- Seize opportunities to identify and lead opportunities to advance the mission of the Faculty of Science, particularly those that raise the profile of Science in the Institution.
- Maintain a strong knowledge base of current UW programs, policies, resources and services
- Develop strong relationships with senior leadership to effectively liaise, anticipate issues and opportunities, and identify trends.
- Lead the development of the strategic plan/framework and work-plan for the Faculty of Science, and support the detailed current year operating plan, while adhering to direction set by the Dean and Executive Officer. This includes formalizing and leading the strategic planning process for the Faculty of Science, with a focus on long-term trends and outlook, and developing competitive intelligence.
- Facilitate discussions with key internal and external stakeholders on strategic initiatives.
- Engage external experts to learn and influence strategies, constantly remaining alert and forward thinking about opportunities and risks.

- Organize planning retreats, including setting an agenda and overseeing follow-up on agreed action items.
- Lead the Faculty of Science approach to measurement and evaluation of the work-plan initiatives with a focus on the creation of a performance dashboard for impact and organizational effectiveness.
- Research high priority projects and prepare backgrounders that cogently identify both opportunities and inherent risks.
- Gather intelligence and maintain environmental scans for major initiatives and developments, both on campus and externally, that are relevant to the Faculty of Science academic and research mandates.
- Leverage external relationships to support achievement of the Faculty of Science's priorities and objectives.
- Oversee risk management reporting with respect to the Dean of Science portfolio.

### **Data, Analyses and Integrated Planning**

- Oversee the development and implementation of strategies to identify Institutional and Faculty data and analyses in the pursuit of advancing the mission of the Faculty of Science.
- Align the Faculty data sets with the requirements of the Waterloo Resource Allocation Model
- Build trust in the use of relevant credible data and analyses to inform decision-making and evaluation of strategies.
- Ensure an understanding of the importance and impact of data by developing expertise and deep knowledge and Faculty processes, goals and expected outcomes
- Provide a focus on creation and implementation of projects and technological tools that support teaching and research within the Waterloo Budget Model environment.
- Build and implement multi-year integrated planning in support of strategic and academic goals of the Faculty
- Monitor and report on the performance effectiveness of the financial strategy, capital planning, and budget processes
- Undertake professional development to remain current on issues pertaining to strategic integrated planning, predictive analytics, project management, evaluation and data analyses, and reporting.

### **Relationship Management**

- Facilitate relationships with Faculty of Science departments, schools, centres and institutes.
- Work closely with the Dean of Science, Executive Officer and management team to support both Faculty of Science and Institutional objectives related to research, graduate studies, and excellence.
- Work collaboratively with University Relations, Advancement, Institutional Analysis and Planning, the Provost Integrated Planning and Budget Office, the Office of the Provost, the Office of Research, and the Office of Graduate Studies on behalf of the Faculty of Science and the management team.
- Build and maintain relationships with colleagues in government, especially in the Ministry of Training Colleges and Universities, OCAV, and the U15.
- Liaise as appropriate with President, Provost, Deans, AVPs, Directors, Chairs.
- Build credibility with faculty members and staff across the Faculty of Science in support of strategic initiatives.

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*\*All employees of the University are expected to follow University and departmental health and safety policy, procedures and work practices at all times. Employees are also responsible for the completion of all health and safety training, as assigned. Employees with staff supervision and/or management responsibilities will ensure that assigned staff abide by the above, and actively identify, assess and correct health and safety hazards, as required.*

### **Required Qualifications**

<p><b>Education</b></p> <ul style="list-style-type: none"> <li>• BA degree in Business, Finance or a related discipline required; MBA or CPA designation is required</li> <li>• Post-degree training in areas relevant to the position, including facilitation, negotiation, and active participation</li> </ul>
<p><b>Experience</b></p> <ul style="list-style-type: none"> <li>• At least ten years of experience in roles of progressive responsibility for financial and capital planning, relationship building and strategic initiatives, preferably in an academic setting.</li> <li>• A proven track record of providing strategic advice to advance the goals and objectives of an organization, taking account of priorities, mandates, and stakeholder needs and aspirations.</li> <li>• Knowledge of federal and provincial programs and policies.</li> <li>• Exceptional written and verbal communication skills.</li> <li>• Experience in facilitating and motivating high performing teams, especially within the academic setting.</li> </ul>
<p><b>Knowledge/Skills/Abilities</b></p> <ul style="list-style-type: none"> <li>• Broad and deep knowledge and experience of the workings of a large research university in the Ontario system, in particular the relationship between the Institution and academic units, the workings of academic support units, and relationship across academic Faculties.</li> <li>• Demonstrated knowledge and experience in the areas of facilitation, participation and financial planning and evaluation.</li> <li>• Proven ability to present and share information with numerous high-level stakeholders</li> <li>• Advanced understanding of institutional data, and analyses, including how to leverage and make use of these data and analyses to inform and advance the Faculty of Science mission.</li> <li>• Strong organizational, prioritization and analytical skills; proven ability as a problem-solver.</li> <li>• An ability to work independently and as a member of a team.</li> <li>• Strong interpersonal skills; strong verbal and written communication skills; tact, good judgement, diplomacy and an ability to maintain confidentiality are essential.</li> <li>• Experience with Microsoft Office programs and SharePoint. Knowledge of UW policies, procedures and guidelines.</li> </ul>

### **Nature and Scope**

- **Contacts:** Broadly based, at a very senior level, both within and external to the University.
- **Level of Responsibility:** High-level oversight and organizational responsibility for discussions and events; integral involvement in strategizing on issues of the utmost importance to the Faculty of Science and the Institution. More generally, contributing in a helpful, professional and timely manner to the management of a multitude of issues in a fast-paced, multifaceted environment.
- **Decision-Making Authority:** Must be capable of making decisions independently, knowing when to escalate matters to the Dean of Science, Executive Officer or other members of the management team, and contribute positively and creatively to discussions around strategic decisions to be made by the Dean, the Executive Officer and the Faculty management team.
- **Physical and Sensory Demands:** Minimal, typical for administrative position in office environment

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- **Working Environment:** Occasional travel; regular working hours with some evening/weekend work; minimal exposure to disagreeable physical conditions in the workplace